

## New Audit Indicator

Transamerica added a question on the Plan Type & Features area of our website (*Plan Information>Plan Provisions>Plan Type & Features*) that reads as follows: “*Is the plan required to obtain an independent audit?*”

If the “Yes” radio button is selected, Transamerica will automatically post the annual audit package to the Document Center for the TPA and the Plan Sponsor.

→ **Plan Information**

Product Type **Merrill Lynch - TPA Services**

Is this a takeover plan? **Yes**

Will the Plan Sponsor be mapping existing funds into TRS separate accounts?\*

Yes  No

Plan Name\*

Plan Number\* **000**

Type of Plan\*

Plan Year:\*  mm/dd Ex. 01/01 to:  mm/dd Ex. 12/31

Plan Effective Date:\* **07/25/2011**

Plan Anniversary **01/01/2012**

**Is the plan required to obtain an independent audit?\***

Yes  No

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Are employee contributions matched?\*

Yes  No

Is this a safe harbor plan?\*

Yes  No